



SEI Women's Network Leadership Summit | Wednesday, March 13th

8:00-8:30 am EST / 12:00-12:30 pm GMT
Coffee and networking

8:30-8:45 am EST / 12:30-12:45 pm GMT
Welcome remarks

Megan McCloskey, President, SEI Women's Network | Program Manager of Workforce Relations and Initiatives, SEI

Linda Scavone, Vice President, SEI Women's Network | Mergers and Acquisitions Integration Lead, SEI

8:45-9:30 am EST / 12:45-1:30 pm GMT
Keynote session

Sandy Torchia, Vice Chair of Talent and Culture, KPMG US

Linda Scavone, Mergers and Acquisitions Integration Lead, SEI (Moderator)

From climbing ladders to building bridges: A leader's journey to impact

Join Sandy for a candid conversation about navigating career ambition, embracing growth, and driving meaningful change within organizations. This session will be more than just career advice; it's a chance to explore how to transform your mindset from chasing titles to building lasting skills and leaving a positive impact on your people and your profession.

9:30-10:00 am EST / 1:30-2:00 pm GMT

Fireside chat

Sneha Shah, Executive Vice President and Head of New Business Ventures, SEI

Caroline Levitt, Chief Compliance Officer & Chief Operating Officer, SEI Investments Canada Company (Moderator)

Evolving leadership from “me” to “we”

SEI executive Sneha Shah has consistently carried a profound sense of responsibility toward others, extending to friends, colleagues, and clients alike. Tune in as Sneha explores how this sense of responsibility molds her approach to investing in and empowering fellow leaders.

10:00-10:15 am EST / 2:00-2:15 pm GMT

Break

10:15-11:15 pm EST / 2:15-3:15 pm GMT

TED-style talks

Rishaun Hall, Policy Associate, The PEW Charitable Trusts

Megan Murray, Relationship Manager, Private Banking and Wealth Management, SEI

Teresa Araco Rodgers, Founder, harp-weaver LLC

Aimie Hanson, Chief Revenue Officer, Family Office Services, SEI (Moderator)

Three talks. Three ideas. One hour.

Listen to the inspiring stories of change-makers who passionately advocate for the youth in local communities, foster community engagement for women in disruptive technology, and drive positive change in the world through philanthropy.

11:15-12:00 pm EST / 3:15-4:00 pm GMT

Keynote session

Sallie Krawcheck, CEO and Founder, Ellevest

Shawn Hendricks, Director, Institutional Transfer Agency, SEI (Moderator)

Unleashing your inner powerhouse: Embracing strength in a changing world

In a world defined by uncertainty and complexity, it's more important than ever to tap into our inner strength and resilience. Join us for a fireside chat with Sallie Krawcheck, Founder and CEO of Ellevest, as she shares her insights on navigating change, overcoming challenges, and building the confidence to thrive in any environment. Gain insights from Sallie's own experiences as a pioneer in the financial industry and a champion for women's empowerment

12:00-12:45 pm EST / 4:00-4:45 pm GMT
North America- Lunch break and networking
UK and Dublin- Break

12:45-1:45 pm EST / 4:45-5:45 pm GMT
Panel discussion

Raquell Baker, Vice-President Business Management, Investment Manager Services and Private Banking and Wealth Management, SEI

Rachele Browning, Executive Managing Director of Strategic Enterprise Relationships, SEI

Allie Carey, Chief Strategy Officer, SEI Private Banking and Wealth Management, SEI

Shauna Mace, Head of Practice Management, Independent Advisor Services, SEI

Laura Kish, Director of Business Intelligence and Salesforce Reporting, SEI (Moderator)

Lifting others as we climb

Engage with our four accomplished panelists as they discuss the invaluable support systems that have enhanced their careers. You will hear their stories related to mentorship, advocacy, internal networking and how they pay it forward to others.

1:45-2:15 pm EST / 5:45-6:15pm GMT
TED-style talks

North America and Dublin

Alison Gershman, Co-Leader of Eagleville, PA, Days for Girls International

Leslie Roy, Leader of Wayne, PA Chapter and Mid-Atlantic Regional Representative, Days for Girls International

Morgan Mifflin, Project Manager, SEI (Moderator)

The power of days: Changing the course of menstrual equity

Leaders from Days for Girls Wayne, PA and Eagleville, PA Offices join us in a TED-style talk to share their organization's story, critical mission, and the ways SEI and others can get involved, to 'be the change' and combat period poverty.

5:45-6:45 pm GMT

UK

Natalie Cramp, Chair, Women in Data

Mary Kemi Agbesanwa, Founder, Now You're Talking Network

Alison Vincent, Non-Executive Board Member, SEI Investments (Europe)

Caroline Deutsch, Head of UK and EMEA Marketing, SEI (Moderator)

Three talks. Three ideas. One hour.

Hear three unique, 20-minute talks. Our lineup of motivating speakers will cover a range of topics including how technology is transforming the financial services industry, the importance of empowering millennial employees, advocating for gender pay equality, promoting personal branding and implementing positive change in the workplace using data.

2:15-3:00 pm EST / 6:15-7:00 pm GMT

Keynote session

Kathy Killian, Vice President, Administration, Philadelphia Phillies

Megan McCloskey, Program Manager of Workforce Relations and Initiatives, SEI (Moderator)

Leading with heart: Growing a career in the Phillies organization

Join us for a dialogue with Kathy Killian as she shares insights from her nearly four-decade journey working with the Phillies. Discover how this experience has molded her into a seasoned professional, dedicated community activist, and a supportive teammate - while keeping gratitude at the center of it all.

3:00-4:00 pm EST / 7:00-8:00 pm GMT

Post-event networking

Agenda is subject to change.